System Approach to Innovation Management

Integration of Quality and Innovation Management System



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Content



- Introduction of new version of QMS ISO9001:2015
- Introduction of Innovation Management System (InnoMS) based on PD CEN/TS 16555-1:2013
- Integration approach from QMS to InnoMS

Introduction



- Quality Making things better
- Innovation Making better things
 - Quality Management are coordinated activities to direct and control an organization with regard to quality
 - Quality Management System is a set of elements of an organization's management system concerned with managing quality
- Quality & Innovation Management System is a set of elements of an organization's management system for making better things better

Main Change in ISO9001:2015 (DIS version)



- Adoption ISO Directives "Annex SL" a high-level structure (HLS)
- Risk-based Thinking
- Fewer prescribed requirements
- Less emphasis on documents
- Define the boundaries of the QMS
- Increase leadership requirements

The Revised Quality Principles





ISO Directives "Annex SL" – a high-level structure (HLS)



Clauses	Clauses
1. Scope	 6. Planning Actions to address risks & opportunities Objectives and plans to achieve them
2. Normative references	 7. Support Resources - Awareness Competence - Communication Documented information
3. Terms and definition	8. Operations - Operation planning and control
 4. Context of organization Understanding the organization and its context Needs and expectations of interested parties Determining the scope Management System 	 9. Performance Evaluation Monitoring, measurement, analysis & evaluation Internal audit Management review
 5. Leadership Leadership and commitment Policy Roles, responsibility and authority 	10. ImprovementNon-conformity and corrective actionContinual Improvement

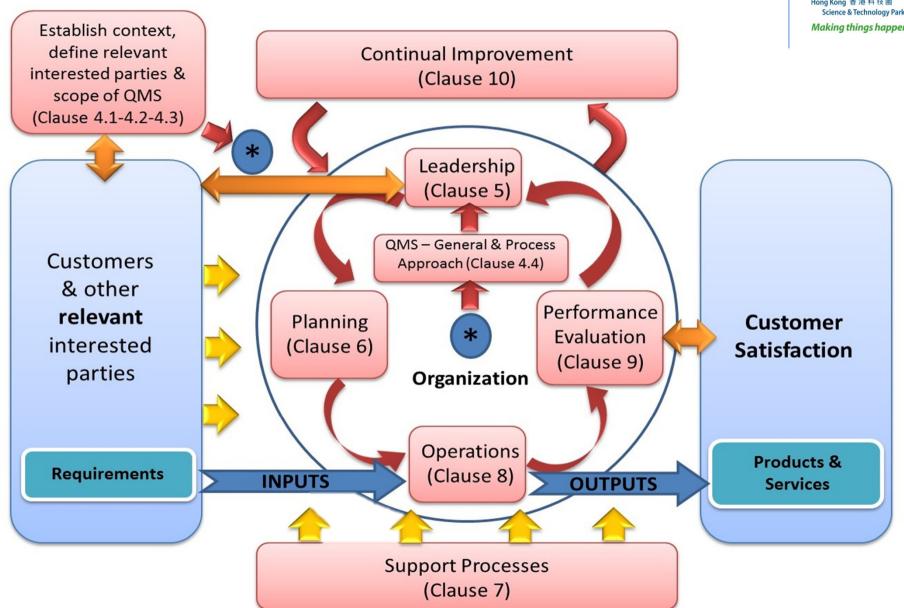
Some changes based on "DIS"



- "Products and services" instead of "product"
- "External provision of products and services" instead of "purchasing" – includes outsourced processes
- "Documented information" instead of "Documented procedures and records"
- New Clause 4.1 "Context of the Organization" (external & internal factors)
- Identification of "interested parties"
- "Actions to address risks & opportunities"
- Organization knowledge
- "Improving products and services to meet know and predicted requirements"

Model of process-based QMS





Innovation of Management System (InnoMS) Standards



- BS 7000-1:2008: Guide to managing innovation
- PD CEN/TS 16555-1:2013: Innovation

 Management Part 1: Innovation

 Management System

Invention vs Innovation



The distinction between "Invention" and "Innovation" is that invention is the creation of a new idea or concept, and innovation is turning the new concept into commercial success or widespread use.

BS 7000-1:2008 Guide to managing innovation



- BS 7000-1, Guide to managing innovation new edition April 2008
- gives guidance specifically in the design and development of innovative and competitive products that satisfies customers' perceived needs and aspirations in the long-term future
- UK Government focus: raise innovation capability in business for benefit of economy

BS 7000-1:2008



- Innovation (3.13)
 - <ideas> successful exploitation of new ideas
 - cprocess> introduction of changes that are significant
 departures from the usual way of doing things
 - product> transformation of an idea into a novel product,
 operational process or new service
 - <techniques, materials> employment of design or construction techniques, or materials, that do not have a proven history of performance or are not covered by an organization's current practice
- disruptive innovation (3.6)
 - innovation with a significant adverse effect within and/or outside an organization that cannot be influenced or controlled in the short term

BS 7000-1:2008



- Innovation Management System (3.18)
 - formal infrastructure encompassing objectives, strategies and processes, organizational structures and values by which an organization administers innovation

16 stages to managing innovation at the organizational level



Phase 1 Explore potential / Set context

Stage 1
Review current innovation
practices to determine the potential
for improvement
[5.3]

Stage 2 Create future vision [5.4 ; Figure 16]

Stage 3
Draw up mission statement relating to innnovation
[5.5]

Stage 4
Distil innnovation objectives and strategies from organization's objectives and strategies

[5.6]

Progress to Phase 2

Phase 2 Establish foundation

Stage 5
Determine the innovation highway
[5.7]

Stage 6
Plan introduction of organization's new approach to innovation
[5.8]

Stage 7
Communicate essence
of innovation mission, objectives
and strategies
[5.9]

Stage 8
Promote innovation nurturing culture
[5.10]

Stage 9
Reinforce infrastructure
and expertise to manage innovation
[5.11]

Progress to Phase 3

Phase 3 Implement changes

Stage 10
Draw up master innovation programme
[5.12 ; Figure 19]

Stage 11
Implement programme and support new approach to innovation
[5.13]

Stage 12
Evaluate progress and contribution of master innovation programme
[5.14]

Progress to Phase 4

Phase 4
Build on expertise
and enhanced reputation

Stage 13
Build distinctive competencies
and competitive advantage
through innovation
[5.15]

Stage 14
Document, share, publicize and celebrate achievements through innovation

[5.16]

Stage 15
Enhance organization's reputation
through innovation
[5.17]

Stage 16
Review and refine overall approach to innovation [5.18]

Using DFSS

CEN/TS 16555-1:2013 Innovation Management System



- The new Technical Specification 'Innovation management Part 1: Innovation management system' (CEN/TS 16555-1:2013) is the first in a series of seven technical specifications which pursue the following dimensions:
 - Developing of an innovation strategy and vision
 - Building an organisation and culture to promote innovation
 - Introducing a best-fit innovation process
 - Using methods, techniques and tools to promote innovation
 - Focusing and measuring the innovation result

CEN/TS 16555-1:2013



- The aim of helping organization increase their innovation capability so that they can generate more value for their stakeholders
- PDCA structure is employed
- InnoMS (3.2) set of interrelated or interacting elements of an organization to establish innovation policies and objectives as well as processes to achieve those objectives

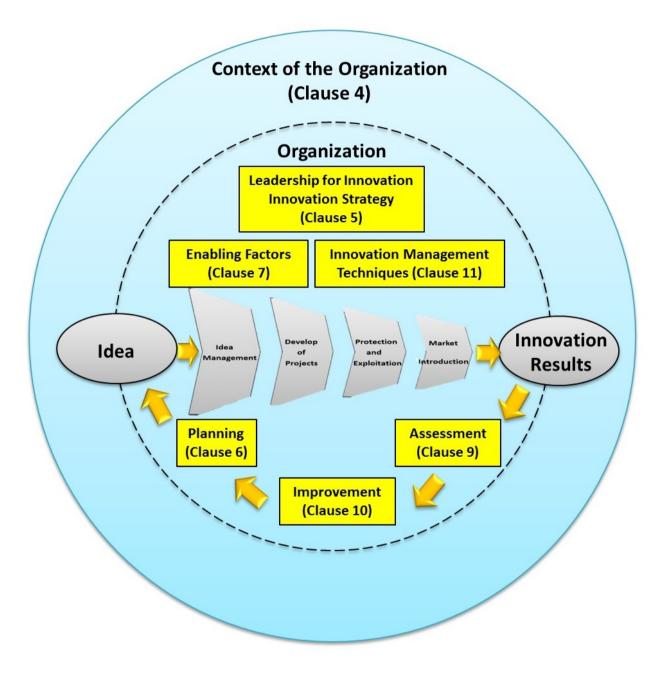




Figure based on CEN/TS 16555-1 figures 1+2

Context of the Organization



- Understand
 - Aspects of Market, technical, political, economic and social
 - Own current & future capabilities regarding Innovation Management (e.g. ICMM)
 - Needs and expectation of interested parties

Leadership for Innovation



Develop

- Innovation Vision, Strategy, policies and objectives
- Top Management Commitment
- Fostering an Innovation Culture
- With clearly defined Roles & Responsibilities

Planning for Innovation Success



- Determine
 - Risks and Opportunities (~ ISO 9001:2015)
 - Innovation Objectives
 - Activities, Resources and Milestones

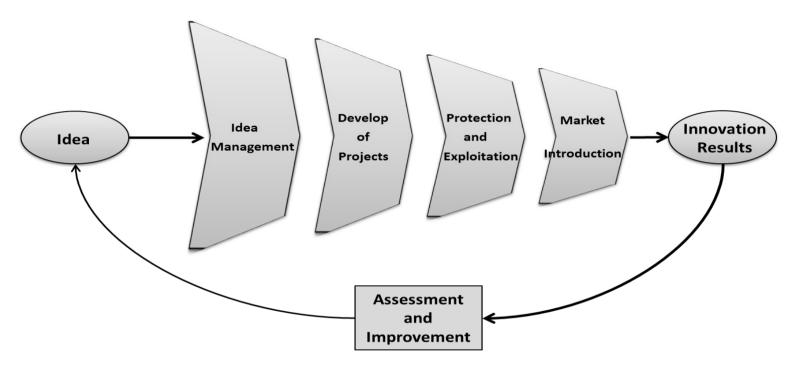
Innovation Enabling Factors



- Roles and responsibilities
- Resources
- Competence (e.g. Training in TRIZ, Creativity, Thinkertoys, DFSS, ... etc.)
- Awareness
- Communication
- Documented information
- Strategic human resources
- IP and knowledge management
- Collaboration (Internal and External)

Innovation Management Process





■ Innovation Funnel – aspects included framing and insight generation, idea management, develop of the innovation project, protection & exploitation of outcome and Mkt Introduction

Assessment



- Determine
 - Indicators (Financial and Non-financial)
 - Methods for monitoring
 - Criteria for evaluating
- To ensure
 - Suitability
 - Adequacy
 - Effectiveness
- Of the InnoMS

Improvement



- Identify and apply corrective actions
- Stimulate learning and continuous improvement

Innovation Management Techniques

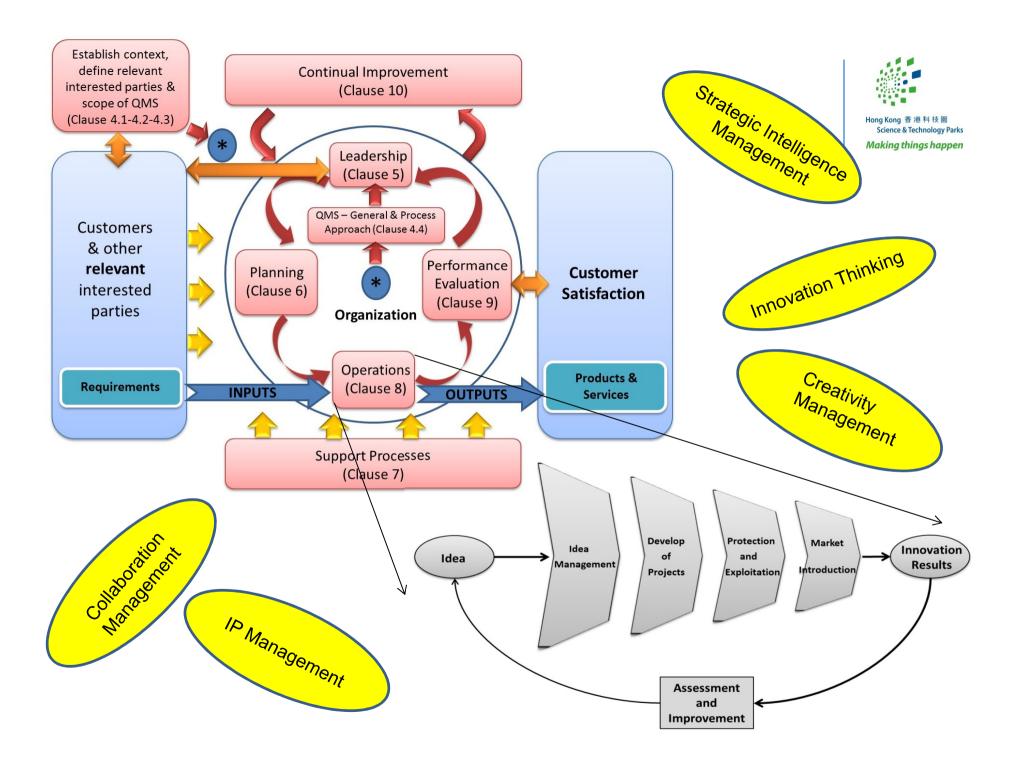


- At System Level
 - Understand context
 - Develop strategy
 - e.g. ICMM
- At Project Level
 - Generate, evaluate and select new ideas
 - Develop the project
 - Ensure protection of results
 - e.g. DFSS, TRIZ, PMP, etc.



Integration of Quality and Innovation Management System

Clauses of ISO 9001:2015 (DIS)	Clauses of CEN/TS 16555-1:2013(E)
1. Scope	1. Scope
2. Normative references	2. Normative references
3. Terms and definition	3. Terms and definition
 4. Context of organization Understanding the organization and its context Needs and expectations of interested parties Determining the scope Management System 	 4. Context of organization Understanding the organization and its context Needs and expectations of interested parties Determining the scope Management System
 5. Leadership Leadership and commitment Policy Roles, responsibility and authority 	5. Leadership for Innovation - Inno Vision & Strategy Development - Leadership and commitment - Innovation culture - Roles, responsibility and authority
 6. Planning Actions to address risks & opportunities Objectives and plans to achieve them 	 6. Planning for Innovation Actions to address risks & opportunities Objectives and plans to achieve them
7. Support - Resources - Awareness - Competence - Communication - Documented information	7. Innovation Enablers/Driving Factors - Resources - Awareness - Documented Info - Competence - Communication - Strategic human resources - IP & knowledge management - Collaboration
8. Operations - Operation planning and control	8. Innovation Management Process - Development Inno Projects and Assessing the result
 9. Performance Evaluation Monitoring, measurement, analysis & evaluation Internal audit Management review 	 9. Performance Assessment of the InnoMS Monitoring, measurement, analysis & evaluation Internal audit Management review
10. ImprovementNon-conformity and corrective actionContinual Improvement	10. Improvement of the InnoMSIdentify deviations and establish corrective actionContinual Improvement
	11. Innovation Management TechniquesManagement of strategic intelligence, Inno thinking, IP, Collaboration and Creativity.



Thank you!

